

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181 Corporate Office: Ecospace Campus 2B 11F/12 New Town Rajarhat North 24 Parganas Kolkata 700 160 T +91 334459111 E mbe.corp@mbecl.co.in W www.mcnallybharat.com Registered Office : 4 Mangoe Lane Kolkata-700 001



2nd June, 2022

BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

The National Stock Exchange of India Ltd.

Exchange Plaza, Plot no. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Dear Madam/Sir,

Ref: Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Sub: List of Creditors as per Regulation 13(2)(c) of IBBI(Insolvency Resolution Process for Corporate Persons) Regulations, 2016 Scrip Code/Symbol: 532629 / MBECL

Please take on record the Report on constitution of Committee of Creditors of McNally Bharat Engineering Company Limited under Section 21(1) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Persons) Regulations, 2016, duly certified by Mr. Anuj Jain (having Registration No. IBBI/IPA-001/IP-P00142/2017-2018/10306), the Interim Resolution Professional ("IRP") and uploaded on the Company's website at <u>www.mcnallybharat.com</u>.

The IRP constituted the Committee of Creditors comprising of the List of Financial Creditors that have filed their claims pursuant to the Public Announcement till 18th May 2022 and whose claims have been provisionally admitted. The list of Financial Creditors is based on proof of claims received as on 18th May 2022 and is subject to updation, modification, reconciliation and variations based on any further claims received and/or based upon on-going verification.

This Notice is being uploaded on the Company's website at www.mcnallybharat.com.

Yours faithfully, For McNally Bharat Engineering Company Limited

Indrani Ray

Company Secretary

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company Member WM Williamson Magor Group

Date & Time of Download : 03/06/2022 15:13:24

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4114990
Date and Time of Submission	6/3/2022 3:10:16 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Insolvency Resolution Process (CIRP)-List of Creditors
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 03/06/2022 15:16:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4114994
Date and Time of Submission	6/3/2022 3:16:06 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Regulation 30 Read With Para A Of Part A Of Schedule III Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



Date 03-JUN-22

Symbol:	NSE Acknowledgement MBECL
Name of the company:	Mcnally Bharat Engineering Company Limited
Subject:	CIRP - others
Date of Submissions:	03-Jun-2022 15:22:07
Application No.	2022062064750

We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.



Date 03-JUN-22

Symbol:	NSE Acknowledgement MBECL
Name of the company:	Mcnally Bharat Engineering Company Limited
Subject:	General updates
Date of Submissions:	03-Jun-2022 15:24:06
Application No.	2022062064752

We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.